**Mental Health Service Requested:** CIS Case Management [ ]  1:1 Counseling [ ]  DLSS [ ]  Skills [ ]  DBT [ ]

**Substance Use Service Requested:** 1:1 Counseling [ ]  IOP [ ]  DEEP Eval/Treatment [ ]  other [ ]

**Currently receiving this service from another provider?** [ ]  No [ ]  Y**es, provider name:**  Click or tap here to enter text.

**How did you hear about us?** Click or tap here to enter text.**I would like to meet:** [ ]  Virtually [ ]  In Person

**If making this referral on behalf of someone else, please enter your contact information here:** Click or tap here to enter text.

## Client Demographics

**Full Name:** Click or tap here to enter text. **Gender:** Click or tap here to enter text.

**Birth Date:** Click or tap here to enter text. **Social Security Number:** Click or tap here to enter text.

**Address:** Click or tap here to enter text. **City:** Click or tap here to enter text. **State:** ME **ZIP:** Click or tap here to enter text.

**Phone/Email:** Click or tap here to enter text. **Marital Status:** [ ]  Single [ ]  Married [ ]  Partnered [ ]  Widowed

**Guardian:** Click or tap here to enter text. **Relationship to Client:** Click or tap here to enter text.

**Guardian Phone Number:** Click or tap here to enter text. **Address:** Click or tap here to enter text.

**Emergency Contact:** Click or tap here to enter text. **Relationship to Client:** Click or tap here to enter text.

**Emergency Phone Number:** Click or tap here to enter text. **Address:** Click or tap here to enter text.

**Primary Language:** Click or tap here to enter text. **Needs an interpreter:** [ ]  Yes [ ]  No

**AMHI Class Member:** [ ]  Yes [ ]  No **Veteran:** [ ]  Yes [ ]  No

## Insurance Information

**Health Insurance:** [ ]  MaineCare [ ]  Medicare [ ]  Private: Click or tap here to enter text. [ ]  None/Self-Pay

**Member Number:** Click or tap here to enter text.

**Policy Number:** Click or tap here to enter text. **Group Number:** Click or tap here to enter text.

**Insurance Address:** Click or tap here to enter text. **Insurance Phone:** Click or tap here to enter text.

**Guarantor:** Click or tap here to enter text. **Guarantor SS#:** Click or tap here to enter text.

## Diagnosis Information

**Current Diagnosis/Code:** Click or tap here to enter text. **Date last seen for this diagnosis:** Click or tap here to enter text.

**Diagnosing Clinician:** Click or tap here to enter text. **Diagnosing Clinician Phone:** Click or tap here to enter text.

## Needs and History

**Reasons for requesting services/Current symptoms/Current situation:** Click or tap here to enter text.

**Safety Concerns:** [ ]  Yes [ ]  No **Details:** Click or tap here to enter text.

**Substance use history:** [ ]  Yes [ ]  No **Details:** Click or tap here to enter text.

**Legal history:** [ ]  Yes [ ]  No **Details:** Click or tap here to enter text.

**Child protective services history:** [ ]  Yes [ ]  No **Details:** Click or tap here to enter text.

**Other providers/agencies involved:** Click or tap here to enter text.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|

|  |
| --- |
| ***OFFICE USE ONLY*** |
| **Date Referral Received: \_\_\_/\_\_\_/\_\_\_ Date Insurance Verified: \_\_\_/\_\_\_/\_\_\_ Initials: \_\_\_\_\_\_\_\_** |
| **Full Mainecare: Y / N Provider Assigned: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_**  |
| **Dual Provider issue: Y / N 3-way call with client & APS made on: \_\_\_/\_\_\_/\_\_\_ Issue Resolved: Y / N** |

 |